**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 23 February 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC266”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 23 February 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC266

**Nominal Issued** R 73,000,000.00

**Issue Price** 100%

**Coupon** 8.275% (3 Month JIBAR as at 23 February 2018 of 7.125% plus 115 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 August 2019

**Books Close Date(s)** 19 February, 19 May, 19 August, 19 November

**Interest Payment Date(s)** 23 February, 23 May, 23 August, 23 November

**Last Day to Register** By 17:00 on18 February, 18 May, 18 August, 18 November

**Issue Date** 23 February 2018

**Date Convention** Modified Following

**Interest Commencement Date** 23 February 2018

**First Interest Payment Date** 23 May 2018

**ISIN No.** ZAG000149824

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC266%20Pricing%20Supplement%2020180223.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC266%20Pricing%20Supplement%2020180223.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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